



# PROVIDER CARE

## PATIENT INFORMATION

### Patient

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Referred by: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Sex:  M  F

Email address: \_\_\_\_\_

Patient's occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer's address: \_\_\_\_\_ Employer phone: \_\_\_\_\_

Spouse's name: \_\_\_\_\_ Spouse's DOB: \_\_\_\_\_ Spouse's SSN: \_\_\_\_\_

Spouse's occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer's address: \_\_\_\_\_ Employer phone: \_\_\_\_\_

In case of emergency, notify: \_\_\_\_\_ Relationship: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Phone: \_\_\_\_\_

If patient is a minor, list person/s other than emergency contact above who have permission to bring child to office for treatment:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

### Insurance *(provide patient information unless patient is a minor, then provide guarantor's information)*

**PRIMARY INSURANCE**

Insurance name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Copay amount: \_\_\_\_\_

Subscriber ID/Contract Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Subscriber's SSN: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

**SECONDARY INSURANCE**

Insurance name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Copay amount: \_\_\_\_\_

Subscriber ID/Contract Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Subscriber's SSN: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

Person responsible for this account: \_\_\_\_\_ Phone: \_\_\_\_\_

I acknowledge that payment is due at the time of service. I agree to covering all co-pays, charges not covered, routine charges, deductibles, and co-insurance amounts that may be applicable. Should this account be referred to a collection agency, I understand that I will bear the responsibility for all associated collection fees, court costs, and attorney's fees. I grant authorization to SHA Diabetes Center to disclose information to insurance carriers and allow insurance carriers to share relevant information with SHA Diabetes Center regarding my illness, treatment, and payments, including workmen's compensation. I hereby assign to the physician all payments for medical services provided to either myself or my dependents if such assignment is applicable.

\_\_\_\_\_  
Signature Date Time



# PROVIDER CARE

# MEDICAL HISTORY WORK-UP SHEET

Date: \_\_\_\_\_

Appointment with: \_\_\_\_\_

Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_

What other doctors/specialists do you see? Name/Specialty: \_\_\_\_\_

Reason for visit: \_\_\_\_\_

Any new or worsening problems? If yes, please describe: \_\_\_\_\_

## PAST MEDICAL HISTORY *(Please check if you have any of the below.)*

- |                                                     |                                                   |                                                |                                                   |
|-----------------------------------------------------|---------------------------------------------------|------------------------------------------------|---------------------------------------------------|
| <input type="checkbox"/> AIDS/HIV                   | <input type="checkbox"/> Crohn's Disease          | <input type="checkbox"/> Goiter                | <input type="checkbox"/> Rheumatoid Arthritis     |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Chronic Kidney Disease   | <input type="checkbox"/> Hepatitis A           | <input type="checkbox"/> Seizure Disorder         |
| <input type="checkbox"/> Atrial Fibrillation        | <input type="checkbox"/> Depression               | <input type="checkbox"/> Hepatitis B           | <input type="checkbox"/> Thyroid Nodule           |
| <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Diabetes - Type 1        | <input type="checkbox"/> Hepatitis C           | <input type="checkbox"/> Tuberculosis             |
| <input type="checkbox"/> Anxiety                    | <input type="checkbox"/> Diabetes - Type 2        | <input type="checkbox"/> Infertility           | <input type="checkbox"/> Valvular Heart Disease   |
| <input type="checkbox"/> Autoimmune Disease (Lupus) | <input type="checkbox"/> Diverticulitis           | <input type="checkbox"/> Insomnia              | <input type="checkbox"/> UTI - Recurrent          |
| <input type="checkbox"/> Biliary Cirrhosis          | <input type="checkbox"/> DVT (Blood Clot in Legs) | <input type="checkbox"/> Kidney Stones         | <input type="checkbox"/> Varicose Veins/Phlebitis |
| <input type="checkbox"/> Bipolar Disorder           | <input type="checkbox"/> Eczema                   | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Abnormal Pap Smear       |
| <input type="checkbox"/> Blood Transfusion          | <input type="checkbox"/> GI Bleed                 | <input type="checkbox"/> Lung Cancer           | <input type="checkbox"/> Breast Disease           |
| <input type="checkbox"/> Brain Tumor                | <input type="checkbox"/> GERD (Acid Reflux)       | <input type="checkbox"/> MI (Heart Attack)     | <input type="checkbox"/> Breast Cancer            |
| <input type="checkbox"/> Cirrhosis                  | <input type="checkbox"/> Hemochromatosis          | <input type="checkbox"/> Migraine Headaches    | <input type="checkbox"/> Cervical Cancer          |
| <input type="checkbox"/> CVA/Stroke                 | <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Neurological Disorder | <input type="checkbox"/> Gestational Diabetes     |
| <input type="checkbox"/> COPD (Lung Disease)        | <input type="checkbox"/> High Cholesterol         | <input type="checkbox"/> Osteoarthritis        | <input type="checkbox"/> Rh Sensitized            |
| <input type="checkbox"/> Colon Cancer               | <input type="checkbox"/> Hypothyroidism           | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> Sleep Apnea              |
| <input type="checkbox"/> Coronary Heart Disease     | <input type="checkbox"/> Hyperthyroidism          | <input type="checkbox"/> PVD                   | Using a CPAP? Yes / No                            |
|                                                     |                                                   | <input type="checkbox"/> PUD (Stomach Ulcers)  |                                                   |

Other \_\_\_\_\_

## PAST SURGICAL HISTORY

- |                                                        |                                                            |                                                              |                                                              |
|--------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Amputation                    | <input type="checkbox"/> Cataract Extraction               | <input type="checkbox"/> Kyphoplasty                         | <input type="checkbox"/> Prostate Surgery                    |
| <input type="checkbox"/> AV Fistula Creation           | <input type="checkbox"/> Colon Resection                   | <input type="checkbox"/> Mitral Valve Replaced               | <input type="checkbox"/> Shoulder Surgery<br>Right / Left    |
| <input type="checkbox"/> AV Graft                      | <input type="checkbox"/> Craniotomy                        | <input type="checkbox"/> Nephrectomy<br>Right / Left         | <input type="checkbox"/> Sleep Apnea Surgery                 |
| <input type="checkbox"/> Aortic Valve Replacement      | <input type="checkbox"/> Gastric Bypass                    | <input type="checkbox"/> Pacemaker Implanted                 | <input type="checkbox"/> Thyroid Surgery                     |
| <input type="checkbox"/> Aortic Valve Replaced         | <input type="checkbox"/> Gallbladder Removed               | <input type="checkbox"/> Parathyroidectomy                   | <input type="checkbox"/> Tonsil's Removed                    |
| <input type="checkbox"/> Appendectomy                  | <input type="checkbox"/> Hemorrhoidectomy                  | <input type="checkbox"/> Pneumonectomy<br>Right / Left       | <input type="checkbox"/> Vascular Surgery                    |
| <input type="checkbox"/> Both Legs Bypassed            | <input type="checkbox"/> Hip Replacement<br>Right / Left   | <input type="checkbox"/> PTCA (Angioplasty)                  | <input type="checkbox"/> Breast Augmentation<br>Right / Left |
| <input type="checkbox"/> Back Surgery                  | <input type="checkbox"/> Invasive Pain Procedure           | <input type="checkbox"/> Rotator Cuff Repair<br>Right / Left | <input type="checkbox"/> Mastectomy<br>Right / Left          |
| <input type="checkbox"/> Bronchoscopy (Lung Scope)     | <input type="checkbox"/> Kidney Transplant<br>Right / Left | <input type="checkbox"/> Abdominal Hysterectomy              | <input type="checkbox"/> Lumpectomy<br>Right / Left          |
| <input type="checkbox"/> CABG (Heart Bypass)           | <input type="checkbox"/> Knee Arthroscopy<br>Right / Left  | <input type="checkbox"/> Ovaries Removed<br>Yes / No         |                                                              |
| <input type="checkbox"/> Carotid Endarterectomy        | <input type="checkbox"/> Knee Replacement<br>Right / Left  |                                                              |                                                              |
| <input type="checkbox"/> Carpal Tunnel<br>Right / Left |                                                            |                                                              |                                                              |

Other \_\_\_\_\_

Patient name: \_\_\_\_\_

DOB \_\_\_\_\_

<b>FAMILY HISTORY</b>	<b>Father</b>	<b>Mother</b>	<b>Brother</b>	<b>Sister</b>	<b>Children</b>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Artery Disease/Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Disease (Chronic)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer (Type)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**SOCIAL HISTORY** (Check or circle appropriate)

Married    Single    Divorced    Widowed

Work  Part-Time    Full-Time    Retired    Disabled   Occupation: \_\_\_\_\_

Children: Yes / No   Religious Affiliation \_\_\_\_\_

**ALLERGIES OR MEDICATION REACTIONS**

**NO KNOWN DRUG ALLERGIES**

Allergic to: \_\_\_\_\_

Reaction: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**RISK FACTORS** (Check or circle appropriate)

Current tobacco use   Year started \_\_\_\_\_  
Type of tobacco: Cigarettes / Cigars / Snuff / Vapor

Former tobacco use   Year quit \_\_\_\_\_

Never smoked  
Second hand smoke   Yes / No

Do you wear a seat belt?   Yes / No

Multiple sexual partners?   Yes / No

Caffeine Use   Yes / No

How many drinks per day \_\_\_\_\_

Alcohol use   Yes / No

How many per day? \_\_\_\_\_   Type \_\_\_\_\_

Exercise   Yes / No

Times per week \_\_\_\_\_   Type \_\_\_\_\_

**CURRENT MEDICATIONS**

**REFER TO LIST**

**REFER TO BOTTLES**

Please include the dose and how often you take the medication. (Skip if you brought a list or bottles)

<b>Name</b>	<b>Dosage</b>	<b>How many times per day?</b>	<b>As Needed (PRN)</b>

Pharmacy \_\_\_\_\_ Phone# \_\_\_\_\_ Location \_\_\_\_\_

Do we have permission to receive medication history on patient via electronic prescription? Yes / No

Signature of patient/guardian \_\_\_\_\_ Date \_\_\_\_\_

Patient name: \_\_\_\_\_

DOB \_\_\_\_\_

**MEDICAL PROBLEMS** Have you had any recent or persistent problems with the following?

**General**

- Weight Gain/Loss
- Fever/Chills/Fatigue
- Snoring
- Sleep Troubles
- Depression/Anxiety

**Endocrine**

- Excessive Thirst
- Excessive Urination
- High Blood Sugars
- Heat Intolerance
- Cold Intolerance
- Loss of Sensation in the Feet

Please enter the most recent date and results of the following:

	<b>Date</b>	<b>Results</b>	<b>Performed by (who/where)</b>
Colonoscopy	_____	_____	_____
Pap Smear	_____	_____	_____
Mammogram	_____	_____	_____
Bone Density Scan	_____	_____	_____
Menstrual Period	_____	_____	_____
PSA (Prostate Screen)	_____	_____	_____
Diabetic Eye Exam	_____	_____	_____
Diabetic Foot Exam	_____	_____	_____
Last HgB A1c Level	_____	_____	_____